RESOLUTION OF THE NATIONAL BANKRUPTCY CONFERENCE

Adopted Unanimously By Its Executive Committee, May 4, 2015

WHEREAS, Harvey R. Miller was admitted to membership in the National Bankruptcy Conference in 1971 at the Conference's Annual Meeting;

WHEREAS, following the 1973 Report of the Congressionally created Commission on Bankruptcy Laws of the United States, Harvey was among the principal Conferees who worked intensively with Congress and its staff to modernize our bankruptcy laws, turning the Commission Report into legislation which became the Bankruptcy Code of 1978;

WHEREAS, in formulating policy, attending policy meetings with Members of the Congress and its staff, testifying in Congress, debating the issues, commenting on drafts, or directing the effort, Harvey supplied boundless energy to this herculean project;

WHEREAS, eager to participate in codifying all aspects of the new bankruptcy law, when Harvey spoke, whether on the treatment of individual debtors, small businesses, or private or public corporations, and especially on the topic of business reorganizations, everyone listened;

WHEREAS, justice and fairness in the application of the government's exercise of its constitutional bankruptcy power were always Harvey's fundamental principles;

WHEREAS, commanding in stature and presence, articulate, always willing to make an unpopular point if he believed it was correct, Harvey could dominate a Conference debate on any issue, and because his colleagues in the Conference knew of his integrity and grasp of the subject matter, his was often the final word;

WHEREAS, important Conference decisions about business bankruptcy matters were not made during Harvey's tenure without consulting him;

WHEREAS, Harvey was a mentor and teacher not only to his colleagues but also to many others who touch the field of business reorganization, including lawyers, financial advisors, investors, academics, and judges.

WHEREAS, Harvey's influence outside the Conference and his significance in modernizing bankruptcy practice and taking it to the level of sophistication embraced by hundreds of bankruptcy professionals today are immeasurable;

WHEREAS, his loss will be deeply felt across the legal and restructuring communities;

WHEREAS, the National Bankruptcy Conference has been graced by his intellect, knowledge, and work ethic for over 44 years;

WHEREAS, Harvey R. Miller, who passed away on April 27, 2015, is truly a legend;

NOW, THEREFORE, BE IT RESOLVED that the National Bankruptcy Conference recognizes the exceptional character and abilities of Harvey R. Miller and his achievements and contributions to the improvement of bankruptcy law, through the work of the Conference and through his practice, teaching, and mentoring, and expresses and conveys its most sincere condolences and sympathy to his beloved wife of 60 years, Ruth, and to his colleagues at Weil, Gotshal and Manges.